



Application for Residency

Date: _____

General Information

Customer's Name: _____

Current Address: _____

City: _____ County: _____ State: _____ Zip: _____

Home Phone: _____ E-Mail: _____

Date of Birth: _____ Age: _____ Sex: Male Female

Marital Status: _____ Religion: _____

Previous Occupation: _____ Military Service: _____

Medical Provider Information

Primary Care Physician: _____

Address: _____

Phone Number: _____ Fax Number: _____

Responsible Party Information

Is the customer his/her own responsible party? YES NO

If no, please complete the following:

Name of Responsible Party: _____ Relationship: _____

Address of Responsible Party: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ Email: _____

Has this person been appointed guardianship by the court? YES NO

Does this person have a documented power of attorney? YES NO

If yes, to what extent? Financial Medical Durable

Legal Information

Do you have an attorney? Yes No Name: _____

City: _____ Phone Number: _____

Financial Power of Attorney (Name): _____

Medical Power of Attorney (Name): _____

Does the customer have advanced directives? YES NO

If so, please circle which apply:

Living Will Health Care Instructions DNR

Note: We will need copies of all forms upon admission to our facility

Emergency Contact Information

1.) Name: _____ Relationship: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ Email: _____

2.) Name: _____ Relationship: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____ Email: _____

Financial Information

A. Insurance Information

Social Security Number: _____

Medicare Number: _____ Effective Date: _____ A _____ B _____

Medicare Supplemental Insurance: _____ Policy #: _____

Other Insurance: _____ Policy#: _____ Group#: _____

Has the customer applied or will be applying for medical assistance? YES NO

If yes, please list following:

Date of application: _____ Medicaid Number: _____ County: _____

Department of Social Services Representative: _____

Long Term Care Insurance: _____ Policy#: _____

Other Insurance: _____ Policy #: _____

B. Monthly Income

Social Security \$ _____ Civil Service Retirement \$ _____

V. A. Pension \$ _____ Military Retirement \$ _____

Rental Income \$ _____ Railroad Retirement \$ _____

Interest Earnings \$ _____ Other \$ _____

C. Bank Accounts

Checking Account Bank Name: _____

Approximate Balance: _____ Names on Account: _____

Savings Account Bank Name: _____

Approximate Balance: _____ Names on Account: _____

Other Account Bank Name: _____

Approximate Balance: _____ Names on Account: _____

D. Real Estate Assets

Does the customer own a home? YES NO Approximate Value: _____

If so, is the property jointly owned? YES NO Names of Owners: _____

Does the customer own any additional property? YES NO Value: _____

E. Life Insurance Information

Does the customer have life insurance policies with cash value? YES NO

If yes, what is the company's name? _____ Value: _____

F. Funeral Arrangements

Has the customer made pre-paid funeral arrangements? YES NO

Burial Account Amount: _____

Funeral Home Preference: _____

City: _____ State: _____ Phone Number: _____

G. Other Assets

Please list company name

CD's: _____ Value: _____

Stocks: _____ Value: _____

Bonds: _____ Value: _____

Annuities: _____ Value: _____

Vehicles: _____ Value: _____

Other: _____ Value: _____

I hereby certify that to the best of my knowledge and belief, the above information is true, correct and complete. I understand that if any information has been falsely represented, this will be sufficient cause for voiding my application for admission.

Customer Signature: _____ Date: _____

Responsible Party Signature: _____ Date: _____